

TML COMMERCIAL VEHICLES LIMITED

To,
Mr Sunil Maurya
Income Tax Officer, WARD 1(3)(3), MUMBAI
Room no. 528, 5th Floor, Aayakar Bhawan,
Maharishi Karve Road, Mumbai – 400020

Dear Sir/ Madam,

**IN THE NATIONAL COMPANY LAW TRIBUNAL,
BENCH, AT MUMBAI
COMPANY SCHEME PETITION NO. C.P. (CAA) 139/MB/2025
CONNECTED WITH
COMPANY SCHEME APPLICATION NO. CA (CAA) 61/MB/2025**

In the matter of the Companies Act, 2013;

And

In the matter of Sections 230 - 232 and other applicable
provisions of the Companies Act, 2013;

And

In the matter of Composite Scheme of Arrangement
amongst Tata Motors Limited and TML Commercial
Vehicles Limited and Tata Motors Passenger Vehicles
Limited and their respective shareholders

TML Commercial Vehicles Limited, [CIN:)
U29102MH2024PLC427506], a company)
incorporated under the Companies Act, 2013)
and having its registered office at Bombay) ...Petitioner Company 2 / Resulting Company
House, 24 Homi Mody Street, Stock Exchange,)
Mumbai 400001)

Notice is hereby given on behalf of the Petitioner Company 2, that in terms of the hearing held on June 30, 2025 in the Company Scheme Petition No. C.P.(CAA)/139/MB/2025 before Shri. Prabhat Kumar, Hon'ble Member (Technical) and Shri Virendrasingh G. Bisht, Hon'ble Member (Judicial) of the Mumbai Bench of the Hon'ble National Company Law Tribunal ("**Hon'ble Tribunal**") ("**said Hearing**"), the date of hearing and final disposal of the captioned matter, as fixed by the Hon'ble Tribunal, is August 08, 2025.

Further, the Petitioner Company 2 is directed to serve notice under Section 230(5) of the Companies Act, 2013, read with Rule 8 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016, upon the regulatory authorities. The Petitioner Company 2 has, in terms of the order dated March 25, 2025, passed by the Hon'ble Tribunal in Company Scheme Application No. CA(CAA)/61/MB/2025, already served notice under Section 230(5) of the Companies Act, 2013, upon your good office on April 09, 2025, through registered post acknowledgement due ("**R.P.A.D.**").

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Bombay House, 24 Homi Mody Street, Stock Exchange, Mumbai, 400001
Tel: 91-22-6665 7824 Email: sudipto.das@tatamotors.com
CIN: U29102MH2024PLC427506

A Subsidiary of Tata Motors Limited

TML COMMERCIAL VEHICLES LIMITED

A copy of: (i) captioned Company Scheme Petition; and (ii) the R.P.A.D. payment receipt evidencing service of notice upon your good office pursuant to Section 230(5) of the Companies Act, 2013, are enclosed herewith as **Annexure A1** and **A2** for your reference.

You are hereby informed that representations, if any, in connection with the proposed Scheme may be made to the Hon'ble Tribunal. The address of the Hon'ble Tribunal is 4th Floor, MTNL Exchange Building, Near G. D. Somani School, C. D. Somani Marg, Cuffe Parade, Mumbai 400005. Copy of such representation simultaneously be sent to our Advocates, Hemant Sethi & Co. at 307, Ram Nimi Building, Mandlik Road, Colaba, Mumbai 400001.

Dated this 4th day of July, 2025

Place: Mumbai

For **TML Commercial Vehicles Limited**

**ASHISH
CHORARIA**

Digitally signed by ASHISH
CHORARIA
Date: 2025.07.04 12:39:40
+05'30'

Ashish Choraria
Director
DIN: 10377202

Enclosure: As Above

Bombay House, 24 Homi Mody Street, Stock Exchange, Mumbai, 400001
Tel: 91-22-6665 7824 Email: sudipto.das@tatamotors.com
CIN: U29102MH2024PLC427506

A Subsidiary of Tata Motors Limited

TML COMMERCIAL VEHICLES LIMITED

To,
The Principal Chief Commissioner of Income Tax, Mumbai,
3rd Floor, Aaykar Bhawan,
Maharishi Karve Road,
Mumbai 400020, Maharashtra

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Dated this 4th day of July, 2025

Place: Mumbai

For **TML Commercial Vehicles Limited**

**ASHISH
CHORARIA**

Digitally signed by ASHISH
CHORARIA
Date: 2025.07.04 12:51:51
+05'30'

Ashish Choraria
Director
DIN: 10377202

Enclosure: As Above

TML COMMERCIAL VEHICLES LIMITED

To,
The Central Government,
Through Regional Director, Western Region,
Everest, 5th Floor,
100, Marine Drive,
Mumbai 400002,
Maharashtra

Dear Sir/ Madam,

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A copy of: (i) captioned Company Scheme Petition; and (ii) the hand delivery acknowledgment evidencing service of notice upon your good office pursuant to Section 230(5) of the Companies Act, 2013, are enclosed herewith as **Annexure A1** and **A2** for your reference.

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Dated this 4th day of July, 2025

Place: Mumbai

For **TML Commercial Vehicles Limited**

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CHORARIA

Ashish Choraria
Director
DIN: 10377202

Digitally signed by
ASHISH CHORARIA

Date: 2025.07.04
12:56:07 +05'30'

Enclosure: As Above

TML COMMERCIAL VEHICLES LIMITED

To,
The Registrar of Companies,
100, Everest, Marine Drive,
Mumbai 400002,
Maharashtra

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For **TML Commercial Vehicles Limited**

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CHORARIA**

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CHORARIA
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+05'30'

Ashish Choraria
Director
DIN: 10377202

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