



To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400001

Dear Sir/ Madam,

**IN THE NATIONAL COMPANY LAW TRIBUNAL,
BENCH, AT MUMBAI
COMPANY SCHEME PETITION NO. C.P. (CAA) 139/MB/2025
CONNECTED WITH
COMPANY SCHEME APPLICATION NO. CA (CAA) 61/MB/2025**

In the matter of the Companies Act, 2013;

And

In the matter of Sections 230 - 232 and other
applicable provisions of the Companies Act, 2013;

And

In the matter of Composite Scheme of Arrangement
amongst Tata Motors Limited and TML Commercial
Vehicles Limited and Tata Motors Passenger
Vehicles Limited and their respective shareholders

Tata Motors Limited, [CIN:)
L28920MH1945PLC004520], a company)
incorporated under the Indian Companies Act,)
1913 and having its registered office at Bombay) ...Petitioner Company 1 / Demerged Company /
House, 24 Homi Mody Street, Mumbai 400001) Amalgamated Company

Notice is hereby given on behalf of the Petitioner Company 1, that in terms of the hearing held on June 30, 2025 in the Company Scheme Petition No. C.P.(CAA)/139/MB/2025 before Shri. Prabhat Kumar, Hon'ble Member (Technical) and Shri Virendrasingh G. Bisht, Hon'ble Member (Judicial) of the Mumbai Bench of the Hon'ble National Company Law Tribunal ("**Hon'ble Tribunal**") ("**said Hearing**"), the date of hearing and final disposal of the captioned matter, as fixed by the Hon'ble Tribunal, is August 08, 2025.

Further, the Petitioner Company 1 is directed to serve notice under Section 230(5) of the Companies Act, 2013, read with Rule 8 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016, upon the regulatory authorities. The Petitioner Company 1 has, in terms of the order dated March 25, 2025, passed by the Hon'ble Tribunal in Company Scheme Application No. CA(CAA)/61/MB/2025, already served notice under Section 230(5) of the Companies Act, 2013, upon your good office on April 09, 2025, through registered post acknowledgement due ("**R.P.A.D.**").

A copy of: (i) captioned Company Scheme Petition; and (ii) the R.P.A.D. payment receipt evidencing service of notice upon your good office pursuant to Section 230(5) of the Companies Act, 2013, are enclosed herewith as **Annexure A1** and **A2** for your reference.

ms

TATA MOTORS LIMITED

Bombay House 24 Homi Mody Street Mumbai 400 001

Tel 91 22 6665 8282

www.tatamotors.com CIN L28920MH1945PLC004520



You are hereby informed that representations, if any, in connection with the proposed Scheme may be made to the Hon'ble Tribunal. The address of the Hon'ble Tribunal is 4th Floor, MTNL Exchange Building, Near G. D. Somani School, C. D. Somani Marg, Cuffe Parade, Mumbai 400005. Copy of such representation simultaneously be sent to our Advocates, Hemant Sethi & Co. at 307, Ram Nimi Building, Mandlik Road, Colaba, Mumbai 400001.

Dated this 4th day of July, 2025

Place: Mumbai

For **Tata Motors Limited**

A handwritten signature in blue ink, appearing to read 'Maloy Kumar Gupta'.

Maloy Kumar Gupta
Company Secretary
ACS No. 24123

Enclosure: As Above



To,
National Stock Exchange of India Limited,
Exchange Plaza, Plot C-1,
Block G, Bandra Kurla Complex,
Bandra (E), Mumbai 400051,

Dear Sir/ Madam,

**IN THE NATIONAL COMPANY LAW TRIBUNAL,
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Maloy Kumar Gupta
Company Secretary
ACS No. 24123

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To,
The Principal Chief Commissioner of Income Tax, Mumbai,
3rd Floor, Aaykar Bhawan,
Maharishi Karve Road,
Mumbai 400020, Maharashtra

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To,
Mr Ritesh Singh
Deputy Commissioner of Income Tax, Circle 3(4)
Room no. 481, 5th Floor, Aayakar Bhawan,
Maharishi Karve Road, Mumbai - 400020

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Maloy Kumar Gupta
Company Secretary
ACS No. 24123

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To,
The Central Government,
Through Regional Director, Western Region,
Everest, 5th Floor,
100, Marine Drive,
Mumbai 400002,
Maharashtra

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To,
Securities and Exchange Board of India,
Plot No. C 4- A, G Block,
Bandra Kurla Complex, Bandra East,
Mumbai 400051

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To,
The Registrar of Companies,
100, Everest, Marine Drive,
Mumbai 400002,
Maharashtra

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To,
Visra ITCL(India) Limited,
202. 'A' Wing, The Qube, Hasan Pada Rd,
Mittal Industrial Estate, Marol,
Andheri-E, Mumbai 400059

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To,
Jt Commissioner
State Goods and Services Tax Authority, Vikrikar Bhavan
Airport Road, Shastri Nagar
Yerawada, Pune - 411006

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